

| World Markets     | Current | Previous | Pt. Chg | Var(%) |
|-------------------|---------|----------|---------|--------|
| Dow               | 43975   | 44176    | (201)   | -0.5%  |
| Dow Futures       | 44124   | 44084    | 40      | 0.1%   |
| Nasdaq            | 21385   | 21450    | (65)    | -0.3%  |
| FTSE              | 9130    | 9096     | 34      | 0.4%   |
| Nikkei            | 42850   | 41820    | 1029    | 2.5%   |
| Hang Seng         | 24832   | 24907    | (75)    | -0.3%  |
| Gift Nifty        | 24625   | 24575    | 50      | 0.2%   |
| Straits Singapore | 4218    | 4233     | (15)    | -0.3%  |
| South Korea       | 3220    | 3207     | 13      | 0.4%   |
| Taiwan            | 24146   | 24136    | 11      | 0.0%   |
| Shanghai          | 3659    | 3648     | 12      | 0.3%   |

| Commodity Prices     | Current | Previous | Pt. Chg | Var(%) |
|----------------------|---------|----------|---------|--------|
| Copper (\$/MT)       | 9732    | 9762     | (31)    | -0.3%  |
| Alumin (\$/MT)       | 2588    | 2609     | (21)    | -0.8%  |
| Zinc (\$/MT)         | 2822    | 2827     | (5)     | -0.2%  |
| Brent Crude (\$/bbl) | 67      | 67       | 0       | 0.2%   |
| Gold (\$/Ounce)      | 3354    | 3342     | 11      | 0.3%   |
| Silver (\$/Ounce)    | 38      | 38       | 0       | 0.6%   |
| Light Crude (\$/bbl) | 64      | 64       | 0       | 0.1%   |
| N G (\$/mmbtu)       | 3       | 3        | 0       | 0.7%   |
| Sugar (\$/MT)        | 475     | 471      | 4       | 0.8%   |
| Rubber (Rs./kg)      | 202     | 202      | 0       | 0.0%   |
| Baltic Dry Index     | 2038    | 2051     | (13)    | -0.6%  |

| Currency Exchange Rate | Current | Previous | Var(%) |
|------------------------|---------|----------|--------|
| Rs./ \$ rate           | 87.66   | 87.66    | 0.00%  |
| Rs./ Euro              | 102.05  | 102.05   | 0.00%  |
| Rs./Chinese Yuan       | 12.20   | 12.19    | 0.03%  |
| Yen / \$ rate          | 148.30  | 148.15   | 0.10%  |
| \$ US/Euro             | 1.16    | 1.16     | 0.07%  |

| Dollar Index | Current | Previous | Var(%) |
|--------------|---------|----------|--------|
| Dollar Index | 98.47   | 98.52    | -0.05% |

| Support/ Resistance Levels for Today |       |                |
|--------------------------------------|-------|----------------|
|                                      | Nifty | Bank Nifty Fut |
| Support 1                            | 24500 | 55300          |
| Support 2                            | 24440 | 55070          |
| Resistance                           | 24640 | 55770          |

| Securities in Ban For Trade |         |
|-----------------------------|---------|
| PGEL                        |         |
| PNBHOUSING                  | RBLBANK |

## Market Review

**US:** US stocks fell on Monday as risk appetite was subdued ahead of a data-filled week that could influence how quickly the Federal Reserve resumes its interest-rate cuts.

**Asia:** Asian stocks opened higher after a US-China tariff truce offered relief to markets ahead of a key US inflation report expected to shape the Federal Reserve's interest-rate path.

**India:** The Indian equity benchmarks closed in the green on Monday as shares of HDFC Bank Ltd., RIL and SBI led the gains. **Market is expected to open on a flattish note and likely to witness range bound move during the day.**

**Global economy:** President Donald Trump on Monday delayed high U.S. tariffs on Chinese goods from snapping back into place for another 90 days. Those tariffs were set to resume Tuesday. But Trump signed an executive order hours beforehand that extends the deadline until mid-Nov, according to the official. The delay was the expected outcome from the latest round of talks between U.S. trade negotiators and their Chinese counterparts, which took place in Stockholm in late July.

German business insolvencies registered in July increased by 19.2% compared to the same month last year. The rise in business failures highlights the economic challenges facing Chancellor Friedrich Merz's government as it works to stimulate growth in Europe's largest economy. The statistics office noted that many of these insolvencies were actually initiated approximately three months before they were officially registered.

**Commodities:** Oil prices went up after President Donald Trump extended a pause of high US tariffs on China.

Gold prices slightly recovered on Tuesday, after a sharp fall in the previous session, as investors looked forward to U.S. inflation data that could offer further insight into the Federal Reserve's rate-cut trajectory.

**Currency:** The U.S. dollar held steady on Tuesday, with markets braced for a key consumer inflation report later in the day that could shape expectations for Federal Reserve interest rate cuts.

**FII Derivative Transactions (Rs. Cr)**

| Contracts    | Purchase       |               | Sell           |               | Net           | Open Interest (OI) |               | OI (Previous day) |               | Change        |              |
|--------------|----------------|---------------|----------------|---------------|---------------|--------------------|---------------|-------------------|---------------|---------------|--------------|
|              | Contract       | Value         | Contract       | Value         |               | Contract           | Value         | Contract          | Value         | Contract      | Value        |
| Index Future | 13820          | 2581          | 10877          | 2031          | 550           | 216291             | 40161         | 218914            | 40352         | (2623)        | (191)        |
| Index Option | 4270557        | 785093        | 4300040        | 791248        | (6155)        | 1511485            | 280105        | 1489990           | 273658        | 21495         | 6447         |
| Stock Future | 274230         | 18094         | 238103         | 15685         | 2409          | 5495099            | 371668        | 5461030           | 366536        | 34069         | 5132         |
| Stock Option | 296194         | 20354         | 291546         | 20042         | 312           | 294986             | 20035         | 278880            | 18693         | 16106         | 1342         |
| <b>Total</b> | <b>4854801</b> | <b>826122</b> | <b>4840566</b> | <b>829006</b> | <b>(2884)</b> | <b>7517861</b>     | <b>711969</b> | <b>7000174</b>    | <b>631067</b> | <b>517687</b> | <b>12730</b> |

| FII All Activity-BBG (Rs Cr) |  | Buy           | Sell         | Net            |
|------------------------------|--|---------------|--------------|----------------|
| 4-Aug-25                     |  | 9879          | 11847        | (1968)         |
| 5-Aug-25                     |  | 16759         | 15197        | 1561           |
| 6-Aug-25                     |  | 11690         | 16088        | (4399)         |
| 7-Aug-25                     |  | 10489         | 16008        | (5520)         |
| 8-Aug-25                     |  | 18514         | 15687        | 2826           |
| <b>Month to date- Aug</b>    |  | <b>79337</b>  | <b>88281</b> | <b>(8944)</b>  |
| FII (Prov.) (Rs Cr)          |  | Buy           | Sell         | Net            |
| 5-Aug-25                     |  | 15251         | 15274        | (22)           |
| 6-Aug-25                     |  | 11242         | 16241        | (4999)         |
| 7-Aug-25                     |  | 10568         | 15565        | (4997)         |
| 8-Aug-25                     |  | 17682         | 15749        | 1933           |
| 11-Aug-25                    |  | 9477          | 10680        | (1203)         |
| <b>Month to date-Aug</b>     |  | <b>82615</b>  | <b>97837</b> | <b>(15222)</b> |
| DII (Prov.) (Rs. Cr)         |  | Buy           | Sell         | Net            |
| 5-Aug-25                     |  | 14251         | 10411        | 3840           |
| 6-Aug-25                     |  | 16761         | 9966         | 6794           |
| 7-Aug-25                     |  | 19630         | 8766         | 10864          |
| 8-Aug-25                     |  | 16682         | 8958         | 7724           |
| 11-Aug-25                    |  | 15109         | 9137         | 5972           |
| <b>Month to date-Aug</b>     |  | <b>111491</b> | <b>68723</b> | <b>42768</b>   |
| FII Debt - BBG (Rs. Cr)      |  | Buy           | Sell         | Net            |
| 4-Aug-25                     |  | 2290          | 2616         | (326)          |
| 5-Aug-25                     |  | 3090          | 2156         | 934            |
| 6-Aug-25                     |  | 1271          | 997          | 274            |
| 7-Aug-25                     |  | 2782          | 2743         | 39             |
| 8-Aug-25                     |  | 897           | 429          | 468            |
| <b>Month to date- Aug</b>    |  | <b>13961</b>  | <b>10810</b> | <b>3151</b>    |

| Market Breadth | BSE  |     | NSE  |     |
|----------------|------|-----|------|-----|
|                | No.  | %   | No.  | %   |
| Advance        | 2181 | 50% | 1587 | 52% |
| Decline        | 1983 | 46% | 1397 | 46% |
| Unchanged      | 173  | 4%  | 75   | 2%  |

| Market Turnover | 11-Aug   | 08-Aug   | Var (%) |
|-----------------|----------|----------|---------|
| BSE Cash        | 11679    | 15524    | -25%    |
| NSE Cash        | 81194    | 100445   | -19%    |
| NSE Futures     | 85130    | 97157    | -12%    |
| NSE Options     | 12521353 | 12090061 | 4%      |
| Total (Rs.Cr)   | 12699355 | 12303187 | 3%      |

| Volatility Index | 11-Aug | 08-Aug |
|------------------|--------|--------|
| Volatility Index | 12.22  | 12.03  |

| Index PE - TTM | 11-Aug | Yr. High | Yr. Low |
|----------------|--------|----------|---------|
| Sensex         | 22.6   | 25.2     | 20.3    |
| Nifty          | 21.7   | 24.4     | 19.6    |

**Corporate News**
**Shipping Corp of India to buy 26 local vessels in \$2 bn deal**

The ships will have cumulative internal volume of 1.18 mn gross tonnes, and delivery will be staggered over several years as they are completed. Co is working on a plan to purchase 26 India-made ships for 198.2 bn rupees (\$2.3 bn) as part of a government initiative to boost the domestic shipbuilding industry. (BS)

**PIGL receives orders worth 70.55 cr**

PIGL is in receipt of Work Order worth Rs. 70.6 cr from M/s Ajmer Vidyut Vitran Nigam Limited for supply, Erection, Installation, Testing and Commissioning of Material/Equipment for executing the works related to development of Distribution Infrastructure work for on-grid electrification of Un-electrified households under RDSS scheme on turnkey basis. (ET)

**L&T gets contract worth Rs 15,000 cr from Adani Power to build 8 thermal power plants**

L&T has secured a large contract from Adani Power for the construction of eight thermal power plants. Each thermal power plant would be of a capacity of 800 MW, taking the total capacity to 6,400 MW. The order includes design, manufacturing, and commissioning of turbine generator packages along with the associated auxiliaries, mechanical and electrical systems. (FE)

**Economy**
**India bans imports of more jute products from Bangladesh via land routes**

Amid strained relations, India has expanded its ban on jute product imports from Bangladesh via land routes, now including woven fabrics, twine, and sacks. This restriction, following earlier curbs in June, allows imports only through Nhava Sheva Seaport. These measures, alongside previous restrictions on garments and transshipment, reflect growing tensions and concerns over trade imbalances and political issues.(ET)

**New Income Tax Bill gets Lok Sabha nod**

The Lok Sabha approved the new income tax bill, eliminating alternate minimum tax on LLPs and allowing refund claims even without timely return filings. Replacing the 1961 Act, the bill simplifies language, redefines terms like 'tax year,' and incorporates select committee recommendations. (ET)

**International**
**SoftBank shares surge to record after optimism for AI prospects boosted Q1 earnings**

Shares in SoftBank Group jumped more than 13% to a record high on Friday morning in a show of investor support for the Japanese technology investor's AI push after first quarter profit beat expectations. (ET)

| Top 5 Nifty Gainers | 11-Aug | 08-Aug | Var(%) |
|---------------------|--------|--------|--------|
| ADANIENT            | 2283   | 2178   | 4.8%   |
| TATAMOTORS          | 654    | 634    | 3.2%   |
| ETERNAL             | 309    | 301    | 2.8%   |
| GRASIM              | 2759   | 2692   | 2.5%   |
| APOLLOHOSP          | 7259   | 7085   | 2.5%   |
| Top 5 Nifty Losers  | 11-Aug | 08-Aug | Var(%) |
| HEROMOTOCO          | 4562   | 4600   | -0.8%  |
| BEL                 | 384    | 385    | -0.2%  |
| BHARTIARTL          | 1857   | 1859   | -0.1%  |

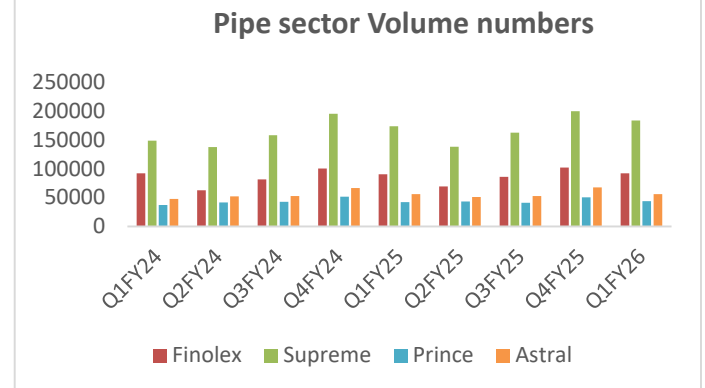
| BSE Index Watch | Last  | 1 day | 1 wk  | 1 mth | 1 yr   |
|-----------------|-------|-------|-------|-------|--------|
| SENSEX          | 80604 | 0.9%  | -0.5% | -2.3% | 1.2%   |
| MIDCAP          | 44921 | 0.8%  | -1.6% | -3.0% | -4.8%  |
| SMLCAP          | 51776 | 0.3%  | -2.3% | -5.0% | -3.9%  |
| AUTO            | 53015 | 1.0%  | -0.3% | 0.9%  | -7.2%  |
| BANKEX          | 61818 | 1.1%  | 0.0%  | -2.8% | 7.2%   |
| Capital Goods   | 66967 | 0.3%  | -2.2% | -5.6% | -7.7%  |
| FMCG            | 20353 | 0.8%  | -1.4% | -1.1% | -9.1%  |
| Health Care     | 43643 | 1.1%  | -1.7% | -1.6% | 6.3%   |
| IT              | 33939 | 0.4%  | -2.1% | -8.3% | -15.1% |
| METAL           | 30634 | 0.6%  | -1.4% | -1.9% | -1.8%  |
| Oil & Gas       | 26185 | 0.6%  | -0.8% | -5.8% | -18.3% |
| Power           | 6629  | 0.8%  | -0.7% | -3.8% | -19.5% |
| Realty          | 6918  | 1.9%  | -2.4% | -7.5% | -14.5% |

| Margin Trading Disclosure (Rs. In Cr) | Last  | 1 day | 1 wk   | 1 mth | 3 mth |
|---------------------------------------|-------|-------|--------|-------|-------|
| Op. Scripwise Outstanding             | 91192 | -0.4% | -0.7%  | 4.3%  | 31.9% |
| Fresh Exposure                        | 5736  | 13.3% | -3.6%  | -2.5% | 38.7% |
| Exposure liquidated                   | 5022  | -7.3% | -11.9% | -7.4% | 5.0%  |
| Closing Net scripwise outstanding     | 91906 | 0.7%  | -0.2%  | 4.6%  | 34.2% |

| NSE USD Futures            | 11-Aug | 08-Aug | Var (%) |
|----------------------------|--------|--------|---------|
| July Expiry (Rs./\$)       | 89.63  | 86.49  | 3.6%    |
| Aug Expiry (Rs./\$)        | 86.30  | 85.97  | 0.4%    |
| Total Turnover (Rs. Crore) | 682    | 1258   | -46%    |

| Sectors                | TTM PE |
|------------------------|--------|
| Auto                   | 29.45  |
| Auto Ancillary         | 39.76  |
| Banking                | 14.02  |
| Engineering            | 45.12  |
| Cement                 | 66.82  |
| Diamonds & Jewellery   | 42.16  |
| Housing Finance        | 23.44  |
| Infrastructure & Const | 25.88  |
| Metals-Aluminium       | 28.03  |
| Metal – Steel          | 17.7   |
| Oil Expl.              | 6.67   |
| Pharma                 | 9.8    |
| Power – Gen. Supp.     | 37.4   |
| Information Tech.      | 28.58  |
| Sugar                  | 17.53  |
| Telecom Serv. Prov.    | 36.87  |
| Tyres                  | 31.87  |

#### Pipe sector Volume numbers (Source: Company data)



| 10 year G-Sec Yield | Current | Previous | Change  |
|---------------------|---------|----------|---------|
| US                  | 4.28%   | 4.28%    | (0) bps |
| Japan               | 1.50%   | 1.49%    | 0 bps   |
| India               | 6.44%   | 6.41%    | 3 bps   |
| UK                  | 4.57%   | 4.60%    | (4) bps |
| Libor 3 Mths        | 4.85%   | 4.85%    | (0) bps |

| Indian Eco Data            | Current | Previous | Var(%)   |
|----------------------------|---------|----------|----------|
| Forex Reserve (US\$ in bn) | 602     | 689      | -12.6%   |
| Inflation - WPI            | -0.13%  | 0.39%    | (52) bps |
| Inflation - CPI            | 2.10%   | 2.82%    | (72) bps |

| India GDP | Q3FY25 | Q2FY25 | Var(%) |
|-----------|--------|--------|--------|
| Growth    | 7.38%  | 6.40%  | 98 bps |

| Monetary Policy                      | Current | Previous | Change    |
|--------------------------------------|---------|----------|-----------|
| Repo Rate                            | 5.50%   | 5.50%    | 0 bps     |
| Reverse Repo Rate                    | 3.35%   | 3.35%    | 0 bps     |
| CRR                                  | 3.00%   | 4.00%    | (100) bps |
| O/S Banking System Liquidity (Rs bn) | 2889    | 2889     | 0.2       |

| IIP Growth %  | Jun-25 | Jun-24 | Apr-Feb |
|---------------|--------|--------|---------|
| IIP           | 1.5    | 4.9    | 3.3     |
| Capital Goods | 3.5    | 3.6    | 7.9     |
| Mining        | 3.9    | 3.5    | 3.8     |
| Manufacturing | -2.6   | 8.6    | 2.1     |
| Electricity   | -8.7   | 10.3   | 0.4     |

### ADR Price Movement

| Company      | Price<br>(US\$) | Volume   | Previous<br>Day Price | Volume   | Variance<br>(%) | No. of Share<br>Per ADR | ADR Price<br>(Rs.) | BSE<br>Price | Variance<br>(%) |
|--------------|-----------------|----------|-----------------------|----------|-----------------|-------------------------|--------------------|--------------|-----------------|
| Infosys Tech | 15.99           | 13909877 | 16.02                 | 19616576 | -0.19%          | 1                       | 1401.68            | 1423.10      | -1.5%           |
| Wipro        | 2.66            | 5661040  | 2.66                  | 9248700  | 0.00%           | 1                       | 233.18             | 239.05       | -2.5%           |
| Dr.Reddy's   | 13.80           | 1111974  | 13.60                 | 1199154  | 1.47%           | 1                       | 1209.71            | 1211.40      | -0.1%           |
| ICICI Bank   | 32.87           | 1804855  | 32.84                 | 1782488  | 0.09%           | 2                       | 1440.69            | 1435.90      | 0.3%            |
| HDFC Bank    | 74.72           | 1712996  | 75.73                 | 1330331  | -1.33%          | 3                       | 2183.32            | 1973.90      | 10.6%           |

### GDR's (US\$)

|     | Prices | Prev. Close | Change | Var % |
|-----|--------|-------------|--------|-------|
| L&T | 41.15  | 41.40       | (0.3)  | -0.6% |
| RIL | 62.10  | 63.20       | (1.1)  | -1.7% |
| SBI | 92.50  | 92.20       | 0.3    | 0.3%  |

| US Economy Data     | Current | Previous |
|---------------------|---------|----------|
| Inflation (%) (YoY) | 2.70%   | 2.40%    |
| Unemployment (%)    | 4.20%   | 4.10%    |

| Interest Rate (%) | Current | Previous |
|-------------------|---------|----------|
| Fed Rate          | 4.50%   | 4.50%    |

| US GDP                  | Q2CY25 | Q1CY25 |
|-------------------------|--------|--------|
| Growth (QoQ Annualized) | 3.00%  | -0.50% |

| China Economy Data  | Current | Previous |
|---------------------|---------|----------|
| GDP                 | 5.20%   | 5.40%    |
| Inflation – CPI (%) | 0.00%   | 0.10%    |

### Economic Calendar

|                                     | Date    |
|-------------------------------------|---------|
| Indian GDP Data                     | 29 Aug  |
| Indian Inflation Data CPI           | 12 Aug  |
| Indian Inflation Data WPI           | 14 Aug  |
| Indian Monetary Policy              | 01 Oct  |
| India's Industrial Production (IIP) | 28 Aug  |
| US Inflation Data                   | 12 Aug  |
| US GDP                              | 28 Aug  |
| US Unemployment Data                | 05 Sep  |
| US Fed Rate                         | 17 Sep  |
| China GDP                           | 20 Oct  |
| China Inflation Data                | 10 Sept |



## Event Update

| Name   | Date     | Purpose  |
|--|----------|--|
| Arvind Fashions Ltd.                         | 12/08/25 | Rs.1.60 per share(40%)Final Dividend           |
| Axtel Industries Ltd.                        | 12/08/25 | Rs.6.00 per share(60%)Final Dividend           |
| Dwarikesh Sugar Industries Ltd.              | 12/08/25 | Rs.0.50 per share(50%)Final Dividend           |
| Grasim Industries Ltd.                       | 12/08/25 | Rs.10.00 per share(500%)Dividend               |
| H.G. Infra Engineering Ltd.                  | 12/08/25 | Rs.2.00 per share(20%)Final Dividend           |
| ICICI Bank Ltd.                              | 12/08/25 | Rs.11.00 per share(550%)Dividend               |
| India Glycols Ltd.                           | 12/08/25 | Stock Split from Rs.10/- to Rs5/-              |
| India Pesticides Ltd.                        | 12/08/25 | Rs.0.75 per share(75%)Dividend                 |
| KIFS Financial Services Ltd.                 | 12/08/25 | Rs.1.50 per share(15%)Final Dividend           |
| NGL Fine-Chem Ltd.                           | 12/08/25 | Rs.1.75 per share(35%)Final Dividend           |
| Rites Ltd.                                   | 12/08/25 | Rs.1.30 per share(13%)First Interim Dividend   |
| Sprayking Ltd.                               | 12/08/25 | Stock Split from Rs.2/- to Re.1/-              |
| Brigade Enterprises Ltd.                     | 13/08/25 | Rs.2.50 per share(25%)Final Dividend           |
| Container Corporation Of India Ltd.          | 13/08/25 | Rs.1.60 per share(32%)Interim Dividend         |
| Crestchem Ltd.                               | 13/08/25 | Rs.1.00 per share(10%)Dividend                 |
| Dai-Ichi Karkaria Ltd.                       | 13/08/25 | Rs.3.50 per share(35%)Final Dividend           |
| Godrej Consumer Products Ltd.                | 13/08/25 | Interim Dividend                               |
| HEG Ltd.                                     | 13/08/25 | Rs.1.80 per share(90%)Final Dividend           |
| Hitachi Energy India Ltd.                    | 13/08/25 | Rs.6.00 per share(300%)Final Dividend          |
| Interglobe Aviation Ltd.                     | 13/08/25 | Rs.10.00 per share(100%)Final Dividend         |
| MPS Ltd.                                     | 13/08/25 | Rs.50.00 per share(500%)Final Dividend         |
| Page Industries Ltd.                         | 13/08/25 | First Interim Dividend                         |
| Pidilite Industries Ltd.                     | 13/08/25 | Rs.10.00 per share(1000%)Special Dividend      |
| Qgo Finance Ltd.                             | 13/08/25 | Rs.0.15 per share(1.5%)First Interim Dividend  |
| Railtel Corporation Of India Ltd.            | 13/08/25 | Rs.0.85 per share(8.5%)Final Dividend          |
| Rain Industries Ltd.                         | 13/08/25 | Rs.1.00 per share(50%)Interim Dividend         |
| SMVD Poly Pack Ltd.                          | 13/08/25 | Annual General Meeting                         |
| Sun TV Network Ltd.                          | 13/08/25 | Interim Dividend                               |
| The South Indian Bank Ltd.                   | 13/08/25 | Rs.0.40 per share(40%)Final Dividend           |
| Action Construction Equipment Ltd.           | 14/08/25 | Rs.2.00 per share(100%)Final Dividend          |
| Alkali Metals Ltd.                           | 14/08/25 | Rs.0.50 per share(5%)Final Dividend            |
| Amal Ltd.                                    | 14/08/25 | Rs.1.00 per share(10%)Dividend                 |
| Astral Ltd.                                  | 14/08/25 | Rs.2.25 per share(225%)Final Dividend          |
| Bandhan Bank Ltd.                            | 14/08/25 | Rs.1.50 per share(15%)Dividend                 |
| Bhagiradha Chemicals & Industries Ltd.       | 14/08/25 | Rs.0.15 per share(15%)Final Dividend           |
| Denta Water And Infra Solutions Ltd.         | 14/08/25 | Rs.2.50 per share(25%)Final Dividend           |
| Emcure Pharmaceuticals Ltd.                  | 14/08/25 | Rs.3.00 per share(30%)Final Dividend           |
| Everest Kanto Cylinder Ltd.                  | 14/08/25 | Rs.0.70 per share(35%)Final Dividend           |
| Excel Industries Ltd.                        | 14/08/25 | Rs.13.75 per share(275%)Final Dividend         |
| Five-Star Business Finance Ltd.              | 14/08/25 | Rs.2.00 per share(200%)Final Dividend          |
| Gland Pharma Ltd.                            | 14/08/25 | Rs.18.00 per share(1800%)Final Dividend        |
| Hindustan Petroleum Corporation Ltd.         | 14/08/25 | Rs.10.50 per share(105%)Final Dividend         |
| Housing & Urban Development Corporation Ltd. | 14/08/25 | Rs.1.15 per share(11.5%)First Interim Dividend |
| Jindal Drilling & Industries Ltd.            | 14/08/25 | Rs.1.00 per share(20%)Final Dividend           |
| LG Balakrishnan & Bros Ltd.                  | 14/08/25 | Rs.20.00 per share(200%)Final Dividend         |
| Lloyds Engineering Works Ltd.                | 14/08/25 | Rs.0.25 per share(25%)Final Dividend           |
| Mahanagar Gas Ltd.                           | 14/08/25 | Rs.18.00 per share(180%)Final Dividend         |
| Maharashtra Seamless Ltd.                    | 14/08/25 | Rs.10.00 per share(200%)Dividend               |
| Mangalore Chemicals & Fertilizers Ltd.       | 14/08/25 | Rs.1.50 per share(15%)Final Dividend           |
| Minda Corporation Ltd.                       | 14/08/25 | Rs.0.90 per share(45%)Final Dividend           |
| Morganite Crucible (India) Ltd.              | 14/08/25 | Rs.19.00 per share(380%)Final Dividend         |
| Munjal Auto Industries Ltd.                  | 14/08/25 | Rs.1.00 per share(50%)Final Dividend           |
| Murudeshwar Ceramics Ltd.                    | 14/08/25 | Rs.0.50 per share(5%)Final Dividend            |
| Nath Bio-Genes (India) Ltd.                  | 14/08/25 | Rs.2.00 per share(20%)Final Dividend           |
| NCC Ltd.                                     | 14/08/25 | Rs.2.20 per share(110%)Dividend                |
| NMDC Ltd.                                    | 14/08/25 | Rs.1.00 per share(100%)Final Dividend          |
| Raghav Productivity Enhancers Ltd.           | 14/08/25 | Rs.1.00 per share(10%)Final Dividend           |
| REC Ltd.                                     | 14/08/25 | Rs.2.60 per share(26%)Final Dividend           |
| Reliance Industries Ltd.                     | 14/08/25 | Rs.5.50 per share(55%)Final Dividend           |
|  |          |  |

## Bulk Deal As On 11/08/25

| BSE           |               |   |      |          |         |
|---------------|---------------|---|------|----------|---------|
| Security Code | Security Name | Client Name   | Deal | Quantity | Price   |
| 538351        | AFEL          | ATULBHAI MOHANBHAI VAGHELA                                | S    | 181000   | 2.19    |
| 517546        | ALFATRAN      | JIGNEY SUDHIR BHACHECH                                    | B    | 51538    | 73.68   |
| 538465        | AMARSEC       | ALPESHBHAI RASIKLAL SHAH                                  | S    | 15344    | 14.2    |
| 544474        | BLT           | LAXMIKANTH PRABHU N                                       | B    | 92800    | 90.95   |
| 544474        | BLT           | MANSI SHARE AND STOCK BROKING PRIVATE LIMITED             | B    | 40000    | 95.49   |
| 544474        | BLT           | SHUBHAM GUPTA   | B    | 32000    | 90.95   |
| 539175        | BLUEGOD       | KAUSHAL HITESHBHAI PARIKH                                 | B    | 330001   | 26.85   |
| 509024        | GOLDLEG       | CHAUBARA EATS PRIVATE LIMITED                             | S    | 306166   | 13.49   |
| 509024        | GOLDLEG       | MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED         | S    | 82895    | 13.49   |
| 509024        | GOLDLEG       | NEO APEX VENTURE LLP                                      | B    | 100000   | 13.49   |
| 509024        | GOLDLEG       | NIVESH CONSULTANCY PRIVATE LIMITED                        | S    | 96880    | 13.49   |
| 509024        | GOLDLEG       | PRATEEK MITTAL  | S    | 100000   | 13.49   |
| 509024        | GOLDLEG       | PRATIMA MOHAPATRA   | B    | 100000   | 13.49   |
| 509024        | GOLDLEG       | RAVINDER KUMAR  | B    | 235708   | 13.49   |
| 509024        | GOLDLEG       | RITU SINGAL   | S    | 100000   | 13.49   |
| 509051        | INDINFO       | MANISH KUMAR  | B    | 10419202 | 1.37    |
| 543286        | JETMALL       | RAM KUMAR SHEOKAND  | S    | 36000    | 21.49   |
| 522101        | KLBRENG-B     | KALATHIL VIJAYSANKER KARTHA                               | S    | 250000   | 514.01  |
| 540360        | LLFICL        | NEEL UMESH PAGARIYA                                       | B    | 4800000  | 6.7     |
| 540360        | LLFICL        | RAJ UMESH PAGARIYA  | B    | 3500000  | 6.7     |
| 540360        | LLFICL        | ZEAL GLOBAL OPPORTUNITIES FUND                            | S    | 10000000 | 6.7     |
| 543207        | NATURAL       | CHOKSHI DIMPLE  | S    | 173091   | 9.88    |
| 543207        | NATURAL       | HEMA JAYPRAKASH BHAVSAR                                   | B    | 192742   | 9.74    |
| 543207        | NATURAL       | HEMA JAYPRAKASH BHAVSAR                                   | S    | 59943    | 9.9     |
| 544467        | NSDL          | MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED | S    | 1388177  | 1332.89 |
| 544467        | NSDL          | MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED | B    | 1388177  | 1327.04 |
| 544467        | NSDL          | QI BROKERAGE LLP  | S    | 3734280  | 1352.1  |
| 544467        | NSDL          | QI BROKERAGE LLP  | B    | 3734280  | 1351.24 |
| 544467        | NSDL          | TWO ROADS TRADING PRIVATE LIMITED                         | S    | 2640236  | 1347.21 |
| 544467        | NSDL          | TWO ROADS TRADING PRIVATE LIMITED                         | B    | 2640129  | 1346.55 |
| 511644        | OMEGAIN       | AMULYA KONALA   | S    | 2550     | 117.45  |
| 511644        | OMEGAIN       | BIREN PRAVIN GANDHI                                       | B    | 3000     | 117.45  |
| 511644        | OMEGAIN       | MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED         | S    | 4488     | 117.45  |
| 511644        | OMEGAIN       | SUDHANSHU KANDA   | B    | 2550     | 117.45  |
| 540198        | OSIAJEE       | ANAND KUMAR YADAV   | S    | 56000    | 268.5   |
| 540198        | OSIAJEE       | LOKESH GOYAL  | S    | 27541    | 263.72  |
| 531257        | PRATIKSH      | JAYAMBE DISTRIBUTORS PVT LTD                              | S    | 100000   | 20.6    |
| 531257        | PRATIKSH      | SHAIKH VALIMOHAMMAD AMIRMIYA                              | B    | 28010    | 20.82   |
| 531265        | PROGREXV      | PODDAR UMESH SEEMA  | S    | 20000    | 23.8    |
| 511116        | QUADRANT      | DEVI TRADERS LLP  | S    | 6768053  | 0.51    |
| 511116        | QUADRANT      | DEVI TRADERS LLP  | B    | 2757249  | 0.47    |
| 537254        | RCIIND        | BON LON SECURITIES LTD                                    | S    | 118000   | 6.77    |
| 543208        | REGIS         | G R D SECURITIES LIMITED                                  | B    | 1200000  | 9.25    |
| 535322        | REPCOHME      | HDFC MUTUAL FUND  | S    | 400000   | 386.5   |
| 530525        | RRETAIL       | ZAHERA TRADERS LLP  | B    | 1201923  | 7.47    |
| 531797        | SCANPRO       | NIRMAL GUPTA  | S    | 30000    | 61.46   |
| 539574        | SCL           | BLUE BELL FINANCE LTD                                     | S    | 44500000 | 0.26    |
| 539574        | SCL           | INTELLECTUAL BUILDERS PRIVATE LIMITED                     | S    | 38000000 | 0.26    |
| 538875        | SELLWIN       | DHANJIT REAL TRADE LLP                                    | B    | 1319357  | 8.67    |
| 538875        | SELLWIN       | DHANJIT REAL TRADE LLP                                    | S    | 599357   | 8.69    |
| 540259        | SHANGAR       | AVENUE BUSINESS CENTER PRIVATE LIMITED                    | S    | 2700000  | 0.54    |
| 542146        | SKIFL         | CHHAYA GAURANG SHAH                                       | S    | 173750   | 49.82   |

|        |          |                                   |   |        |       |
|--------|----------|-----------------------------------|---|--------|-------|
| 542146 | SKIFL    | PASHUPATI CAPITAL SERVICE PVT LTD | B | 211250 | 52.66 |
| 531628 | TEJASSVI | DIVYA KANDA                       | B | 37984  | 18.35 |
| 531628 | TEJASSVI | TASHA ZAFAR                       | S | 61457  | 18.35 |
| 524661 | WELCURE  | MANDAKINIBEN PRADYUMANBHAI PATEL  | S | 100000 | 10.59 |
| 524661 | WELCURE  | MANDAKINIBEN PRADYUMANBHAI PATEL  | B | 793510 | 10.58 |
| 524661 | WELCURE  | VAGHANI VIRAJ                     | S | 600000 | 10.59 |
| 524661 | WELCURE  | VAGHANI VIRAJ                     | B | 350000 | 10.59 |

### NSE

| Security Code | Security Name             | Client Name  | Deal | Quantity | Price  |
|---------------|---------------------------|--|------|----------|--------|
| AARADHYA      | Aaradhya Disposal Indus L | GAURAV GUPTA   | BUY  | 88800    | 111.48 |
| AARADHYA      | Aaradhya Disposal Indus L | KAMAL KUMAR KABRA  | BUY  | 96000    | 111    |
| AARADHYA      | Aaradhya Disposal Indus L | NAVYA GEMS   | SELL | 153600   | 111    |
| AARADHYA      | Aaradhya Disposal Indus L | NEXPACT LIMITED  | BUY  | 307200   | 111    |
| AARADHYA      | Aaradhya Disposal Indus L | NEXPACT LIMITED  | BUY  | 582000   | 112.09 |
| AARADHYA      | Aaradhya Disposal Indus L | RUPESH KUMAR PIRODIA   | BUY  | 76800    | 111    |
| AARADHYA      | Aaradhya Disposal Indus L | SANDEEP JAIN & SONS HUF                                      | BUY  | 79200    | 111    |
| AARADHYA      | Aaradhya Disposal Indus L | SOHIT VINODKUMAR MEHTA                                       | SELL | 75600    | 111    |
| AARADHYA      | Aaradhya Disposal Indus L | STATSOL RESEARCH LLP   | SELL | 114000   | 111    |
| AARADHYA      | Aaradhya Disposal Indus L | YASHASVI FINVEST PRIVATE LIMITED                             | SELL | 114000   | 111    |
| AGARWALTUF    | Agarwal Tough Glass Ind L | ROHAN GUPTA  | BUY  | 90000    | 122.07 |
| BHADORA       | Bhadora Industries Ltd    | ANANT WEALTH CONSULTANTS PRIVATE LIMITED                     | BUY  | 152400   | 101    |
| BHADORA       | Bhadora Industries Ltd    | L7 HITECH PRIVATE LIMITED                                    | BUY  | 210000   | 101.65 |
| BHADORA       | Bhadora Industries Ltd    | L7 HITECH PRIVATE LIMITED                                    | SELL | 6000     | 105.8  |
| BHADORA       | Bhadora Industries Ltd    | NEO APEX VENTURE LLP   | BUY  | 168000   | 103    |
| BHADORA       | Bhadora Industries Ltd    | SWASTIKA INVESTMART LIMITED                                  | BUY  | 193200   | 101.04 |
| FLYSBS        | FlySBS Aviation Limited   | R G FAMILY TRUST   | BUY  | 106200   | 471.25 |
| GATECH        | GACM Technologies Limited | VENKATA TIRUPATI RAO JONNA                                   | SELL | 17000000 | 0.49   |
| HOMEFIRST     | Home First Fin Co Ind Ltd | BANDHAN MUTUAL FUND  | BUY  | 88000    | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LTD               | BUY  | 88000    | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | DENDANA INVESTMENTS MAURITIUS LIMITED                        | BUY  | 15891    | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | EDELWEISS MUTUAL FUND  | BUY  | 99000    | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | FIDELITY FUNDS - INDIA FOCUS FUND                            | BUY  | 549404   | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | FIDELITY FUNDS - INDIA FOCUS FUND                            | BUY  | 549404   | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | FIDELITY FUNDS - SUSTAINABLE ASIA EQUITY FUND                | BUY  | 1476234  | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | FIDELITY FUNDS - SUSTAINABLE ASIA EQUITY FUND                | BUY  | 1476234  | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | FIDELITY FUNDS - SUSTAINABLE ASIA EQUITY II POOL             | BUY  | 560036   | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | FIDELITY FUNDS - SUSTAINABLE ASIA EQUITY II POOL             | BUY  | 560036   | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | FIDELITY INDIA FUND  | BUY  | 47752    | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | FIDELITY INVESTMENT FUNDS - FIDELITY SUSTAINABLE ASIA EQUITY | BUY  | 42781    | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | GHISALLO MASTER FUND LP                                      | BUY  | 95000    | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | HDFC LIFE INSURANCE COMPANY LIMITED                          | BUY  | 199000   | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | HSBC MUTUAL FUND   | BUY  | 515000   | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | ITI MUTUAL FUND  | BUY  | 150000   | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED                | BUY  | 199000   | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | KOTAK MAHINDRA MUTUAL FUND                                   | BUY  | 4900332  | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | KOTAK MAHINDRA MUTUAL FUND                                   | BUY  | 5000000  | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | MORGAN STANLEY ASIA SINGAPORE PTE                            | BUY  | 95000    | 1190.5 |
| HOMEFIRST     | Home First Fin Co Ind Ltd | MOTILAL OSWAL MUTUAL FUND                                    | BUY  | 215000   | 1190.5 |

|            |                           |  |      |          |         |
|------------|---------------------------|--|------|----------|---------|
| HOMEFIRST  | Home First Fin Co Ind Lt  | NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION F       | BUY  | 400000   | 1190.5  |
| HOMEFIRST  | Home First Fin Co Ind Lt  | ORANGE CLOVE INVESTMENTS B.V.                            | SELL | 10980033 | 1190.5  |
| HOMEFIRST  | Home First Fin Co Ind Lt  | ORANGE CLOVE INVESTMENTS B.V.                            | SELL | 10980033 | 1190.5  |
| HOMEFIRST  | Home First Fin Co Ind Lt  | TATA AIG GENERAL INSURANCE COMPANY LIMITED               | BUY  | 699000   | 1190.5  |
| HOMEFIRST  | Home First Fin Co Ind Lt  | TATA AIG GENERAL INSURANCE COMPANY LIMITED               | BUY  | 699000   | 1190.5  |
| HOMEFIRST  | Home First Fin Co Ind Lt  | THE MASTER TR BK OF JPN LIMITED AS TRSTEE OF FIDELITY AS | BUY  | 45935    | 1190.5  |
| HOMEFIRST  | Home First Fin Co Ind Lt  | VQ FASTERCAP FUND  | BUY  | 400000   | 1190.5  |
| INOXWI-RE  | Inox Wind Ltd             | BOFA SECURITIES EUROPE SA                                | BUY  | 1335350  | 19      |
| INOXWI-RE  | Inox Wind Ltd             | SMALLCAP WORLD FUND INC.                                 | SELL | 1605833  | 19.16   |
| JALAN      | Jalan Transolu. India Ltc | UNINAV DEVELOPERS PVT LTD                                | BUY  | 117000   | 7       |
| JYOTIGLOBL | Jyoti Global Plast Ltd    | DINESH HAMIRWASIA  | BUY  | 354000   | 65.67   |
| JYOTIGLOBL | Jyoti Global Plast Ltd    | MUNJAL SHARAD SHAH                                       | BUY  | 160000   | 65.79   |
| JYOTIGLOBL | Jyoti Global Plast Ltd    | NIRAJ RAJNIKANT SHAH                                     | BUY  | 200000   | 65.9    |
| JYOTIGLOBL | Jyoti Global Plast Ltd    | VIKASA INDIA EIF I FUND                                  | SELL | 152000   | 65.63   |
| NPST       | Netw ork People Srv Tec   | ASHISH AGGARWAL  | SELL | 160000   | 2074.03 |
| NPST       | Netw ork People Srv Tec   | DEEPAK CHAND THAKUR                                      | SELL | 163333   | 2074.25 |
| NPST       | Netw ork People Srv Tec   | SAVITA VASHIST   | SELL | 210000   | 2074.02 |
| NPST       | Netw ork People Srv Tec   | TATA MUTUAL FUND   | BUY  | 430000   | 2073.99 |
| ONYX       | Onyx Biotech Limited      | GLOBALWORTH SECURITIES LIMITED                           | SELL | 176000   | 51.03   |
| PARTH      | Parth Elec & Eng Ltd      | ASTORNE CAPITAL VCC ARVEN                                | BUY  | 200000   | 174     |
| PARTH      | Parth Elec & Eng Ltd      | SHRENI SHARES PVT  | SELL | 138400   | 174.26  |
| PARTH      | Parth Elec & Eng Ltd      | SUNRISE INVESTMENT OPPORTUNITIES FUND                    | SELL | 70400    | 174     |
| PARTH      | Parth Elec & Eng Ltd      | VIKASA INDIA EIF I FUND                                  | SELL | 77600    | 174.22  |
| PARTH      | Parth Elec & Eng Ltd      | WHITE PINE INVESTMENT MANAGEMENT PRIVATE LIMITED         | BUY  | 120800   | 175.17  |
| PRAXIS-RE2 | Praxis Home Retail        | KANSUL HAQUE MUTHUVA TTUSSERY                            | SELL | 312401   | 0.13    |
| PRAXIS-RE2 | Praxis Home Retail        | PINA PANKAJ SHAH   | BUY  | 297573   | 0.15    |
| REPCOHOM   | Repco Home Finance Lt     | HDFC MUTUAL FUND   | SELL | 481377   | 384.55  |
| SADHNANIQ  | Sadhana Nitrochem Lim     | CINCO STOCK VISION LLP                                   | BUY  | 2000000  | 6.22    |
| SHRIAHIMSA | Shri Ahimsa Naturals Lt   | PG FOILS LIMITED   | SELL | 128400   | 181.52  |
| SILKY      | Silky Overseas Limited    | ATVEER FINANCE CONSULTANTS LIMITED                       | SELL | 62400    | 131.02  |
| SILKY      | Silky Overseas Limited    | GRETEX SHARE BROKING LIMITED                             | BUY  | 63200    | 131.01  |
| VINEETLAB  | Vineet Laboratories Ltd   | AJAY AGRAWAL   | BUY  | 50000    | 33.5    |
| VINEETLAB  | Vineet Laboratories Ltd   | JYOTI AGARWAL  | BUY  | 50000    | 33.5    |
| VINEETLAB  | Vineet Laboratories Ltd   | RAJENDRA AGRAWAL   | BUY  | 50000    | 33.5    |
| VINEETLAB  | Vineet Laboratories Ltd   | SATYANARAYANA RAJU BHUPATHIRAJU                          | SELL | 56164    | 33.5    |
| VINEETLAB  | Vineet Laboratories Ltd   | VASUDEV AGRAWAL  | BUY  | 50000    | 33.5    |
| VINEETLAB  | Vineet Laboratories Ltd   | VENKATA RAMA GADDAM                                      | SELL | 150000   | 33.5    |



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